

PRACTICES

Restructuring and Insolvency

A high degree of specialization with all the advantages of a full-service firm

Our Restructuring and Insolvency team has extensive experience in business insolvencies and special situations, representing debtors, shareholders, creditors and investors from Brazil and other countries in **litigation, advisory matters, and restructuring negotiations**.

We act both in strictly domestic matters and in transnational situations that involve interaction with professionals from other jurisdictions and different legal systems. And our experience has shown us that while a high degree of specialization in insolvency law is a basic requirement, providing legal support in the context of a business in crisis involves various areas of the law. A **multidisciplinary approach** is needed to achieve the best solutions, which only a full-service law firm with BMA's range of expertise can deliver.

That is just what we offer to our clients in Restructuring and Insolvency: the experience of a legal boutique with all the advantages of a full-service firm.

Our team is known for its work in the most complex business restructurings in Brazil

- Judicial and extrajudicial reorganizations
- Private restructurings
- Distressed M&A
- Special situations
- Crisis management
- Too-big-to-fail cases
- Listed companies
- Regulated sectors
- New money and DIP financing
- Wind-downs
- Bank insolvencies

- Transnational insolvencies
- Bankruptcies
- Strategic consultations and opinions
- Debt recovery and asset tracing
- Claims analysis and preparation of investment structures
- Tax planning
- Representation of debts, shareholders, members of management, and investment funds
- Representation of trustees, court-appointed administrators and insolvency administrator
- Representation of local and foreign financial institutions, receivables funds, bondholders, hedge funds, debenture holders and debenture trustees
- Representation of strategic suppliers
- Representation of creditors' committees and ad hoc groups
- Deal counsel in restructurings

Professionals who combine legal insight and market perspective



Christopher Zibordi



Natalia Yazbek



Sergio Savi



Ana Carolina Villa



Gabriel Nobrega Morgado



Gabriela Bellido



Laura Cyreno



Víctor Baldi

Recognition

Latin America Practice of the Year GRR Awards 2024

GRR 100 Global Restructuring Review

Top Ranked Firm: Bankruptcy / Restructuring Chambers Brazil

Top Tier Firm: Restructuring and Insolvency Legal 500

Restructuring Deal of the Year 2024: Samarco IFLR Americas Awards

Restructuring Deal of the Year 2023: Samarco enforces judicial reorganisation plan Latin Lawyer

Restructuring Deal of the Year 2020 IFLR Americas Awards

Cross-border Cooperation Global Restructuring Review Awards 2019

Deal of the Year Awards 2019 - Restructuring of Oi Latin Lawyer